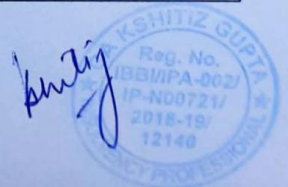


**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Aditya Fabrication Private Limited
2.	Date of incorporation of corporate debtor	24 <sup>th</sup> November, 2003
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies-Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	U51505MH2003PTC143265
5.	Address of the registered office and principal office (if any) of corporate debtor	Survey No 168, Hissa No-10, Sonale Village, Bhiwandi Bypass Road, NH-3 Bhiwandi, Thane -421302, Maharashtra, India.
6.	Insolvency commencement date of the corporate debtor	15 <sup>th</sup> May, 2020
7.	Date of invitation of expression of interest	20 <sup>th</sup> August, 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details are available at <a href="http://www.adityavidyut.com">www.adityavidyut.com</a> or may be sought by emailing at <a href="mailto:cirp.adityafabrication@gmail.com">cirp.adityafabrication@gmail.com</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Available on website of IBBI. Else details can be sought by emailing on <a href="mailto:cirp.adityafabrication@gmail.com">cirp.adityafabrication@gmail.com</a>
10.	Last date for receipt of expression of interest	10 <sup>th</sup> September, 2020
11.	Date of issue of provisional list of prospective resolution applicants	12 <sup>th</sup> September, 2020
12.	Last date for submission of objections to provisional list	17 <sup>th</sup> September, 2020
13.	Date of issue of final list of prospective resolution applicants	19 <sup>st</sup> September, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	17 <sup>th</sup> September, 2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Details can be sought by emailing on <a href="mailto:cirp.adityafabrication@gmail.com">cirp.adityafabrication@gmail.com</a>
16.	Last date for submission of resolution plans	17 <sup>th</sup> October, 2020
17.	Manner of submitting resolution plans to resolution professional	In Electronic form to the email ID or by speed post or Registered post or by hand delivery at address given at S. No. 20 or 21
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	27 <sup>th</sup> October, 2020
19.	Name and registration number of the resolution professional	Mr. Kshitiz Gupta IP Registration No- IBBI/IPA-002/IP- N00721/2018-19/12140

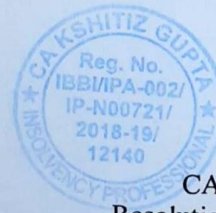


20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Kshitiz Gupta, Address: Flat No. C/104, Lotus C H S L, Gundecha Valley Of Flowers, Thakur Village, Kandivali East Mumbai Suburban, Maharashtra ,400101 Email ID:kshitiz.ca@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Address: B-202, Sheraton Classic, Dr Charat Singh Colony, Chakala, Andheri East, Mumbai 400069 ID: <a href="mailto:cirp.adityafabrication@gmail.com">cirp.adityafabrication@gmail.com</a> , <a href="mailto:kshitiz.ca@gmail.com">kshitiz.ca@gmail.com</a>
22.	Further Details are available at or with	Details can be sought by emailing on <a href="mailto:cirp.adityafabrication@gmail.com">cirp.adityafabrication@gmail.com</a> ,
23.	Date of publication of Form G	20 <sup>th</sup> August, 2020

**Notes:**

1. This Form G is published pursuant to the resolution passed by the committee of creditors ("CoC") to invite expression of interest in meeting held on June 12, 2020. Further, the above timelines are considered, which inter alia, based on the lockdown ordered currently by the State Government of Maharashtra. The same are subject to further revision depending upon any further order/directions on lockdown by the government on account of pandemic Covid-19 read with Regulation 40C of CIRP Regulations
2. Based on Regulation 40C of CIRP Regulations and NCLAT order dated March 30, 2020, the period of lockdown ordered by the central government and state governments will be excluded for the purpose of counting the period for resolution process under Section 12 of IBC in all cases where CIRP has been initiated and is pending before any bench of NCLT or in appeal at NCLAT.
3. The terms and conditions of the resolution plan submission bid process may be changed/amended/abandoned/cancelled/extended or modified at any stage thereof.
4. The RP under instructions from Committee of Creditors reserve rights to accept or reject or disqualify any prospective bidder at any stage of process without assigning any reason and without any notice or liability.
5. Any extension in timelines / modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may be notified directly on the Website [www.adityavidyut.com](http://www.adityavidyut.com) and interested applicants should regularly visit the website to keep themselves updated regarding clarifications, modifications, amendments or extensions etc.

Date: 20th August, 2020  
Place: Mumbai



CA Kshitiz Gupta  
Resolution Professional  
For Aditya Fabrication Private Limited  
IP Reg. No.: IBBI/PA-002/IP-N00721/2018-19/12140  
Reg Add: Flat No. C/104, Lotus C H S L, Gundecha Valley  
Of Flowers, Thakur Village, Kandivali East, Mumbai  
Suburban, Maharashtra ,400101 Email ID:  
[cirp.adityafabrication@gmail.com](mailto:cirp.adityafabrication@gmail.com), [kshitiz.ca@gmail.com](mailto:kshitiz.ca@gmail.com)